

# Qantas Super

## Voluntary (after tax) contribution

### About this form

We need you to fill out this form if you wish to make voluntary (after-tax) contributions (also known as non-concessional contributions) into Qantas Super on an ad-hoc basis.

You can also make voluntary (after-tax) contributions by BPAY® using your bank's or financial institution's internet or phone banking services. All you need is Qantas Super's BPAY biller code, and your individual BPAY reference number which can be found by logging on to the member section of our website or contacting us.

**Note:** You must have provided your Tax File Number (TFN) to us before you can make an after-tax contribution to Qantas Super. If your TFN has not been provided, this contribution cannot be accepted by Qantas Super and will be returned to you.

If you are uncertain as to whether or not you have provided your TFN, you can check these details on our website or by contacting the Qantas Super Helpline on **1300 362 967**.

If you're unsure of your decisions, we recommend that you seek advice from a licensed financial adviser.

### If you need help completing this form

For assistance call the Qantas Super Helpline on **1300 362 967**, Monday to Friday, 8am to 7pm (AEST).

## Step 1 – Complete your personal details

Please print in black or blue pen,  
in uppercase, one character per box. **A** ✓

Division

Title Mr ☐ Mrs ☐ Ms ☐ Miss ☐ Other

Date of birth / /

Given names

Surname

Postal address

Suburb

State

Postcode

Daytime telephone

-

Member number

Name of Employer



## Step 2 – Payment details

I request the Trustee of Qantas Super to accept a lump sum contribution of

\$         as an after-tax contribution\*.

☐ I wish to make this payment by cheque. Please make the cheque payable to Qantas Superannuation Limited

Cheque number

\* Legislative limits apply to the amount of non-concessional (after-tax) contributions that can be made to the Plan.

## Step 3 – Eligibility to contribute

To make voluntary contributions you must meet one of the eligibility criteria specified under superannuation laws. To confirm that you are eligible to contribute, please indicate your circumstances below.

☒ **(Select one option)**

☐ I am under age 67; or

☐ I am between ages 67 and 74 and I have met the Work Test by working at least 40 hours within 30 consecutive days in the current financial year; or

☐ I wish to claim the Work Test Exemption as I am between ages 67 and 74, have met the Work Test in the financial year preceding the financial year in which I made this contribution, had a total superannuation balance of less than \$300,000 (in all my superannuation funds) at the end of the previous financial year and have never claimed a Work Test Exemption previously.

## Step 4 – Privacy

The Trustee respects the privacy of your personal information and is committed to complying with the Australian Privacy Principles in the Privacy Act 1988 (Cth).

Our Privacy Policy sets out our approach to the management of personal information. Subject to the Privacy Act 1998 (Cth), you can have access to and seek correction of your personal information. Our Privacy Policy contains information about how you can access and seek correction of your personal information, how you may complain about a breach of your privacy and other important information about how your personal information is collected, used and disclosed.

Our Privacy Policy is available on Qantas Super's website, [www.qantassuper.com.au](http://www.qantassuper.com.au) or you can obtain a copy by contacting us on **1300 362 967**.



## Step 5 – Sign the form

**Your application will not be accepted unless you have signed this declaration. By signing this form I:**

- acknowledge that I have read and understood the information provided on Contributions in the Product Disclosure Statement relevant to my Division, and agree to be bound by it.
- confirm that I am eligible to make this personal lump sum contribution to Qantas Super.
- accept that I will be bound by the provisions of the trust deed which govern the operation of Qantas Super.
- accept that this contribution will remain preserved until my retirement.
- understand that this contribution will be returned to me if I have not provided my Tax File Number to the Plan.
- understand that nothing on this form constitutes financial advice or recommendations.
- understand that my personal information will be handled by the Trustee to process my lump sum contribution. For this purpose, my personal information may pass between the Trustee of Qantas Super and its administrator and professional advisers, insurers, government bodies, my employer and other parties as required, including the Trustee of any other super fund my super is transferred to. I consent to the handling of my personal information in this manner. If I do not give this information, my contribution choice will not be implemented.

Signature

X

Date

/   /

**Please return your completed form to Qantas Super, GPO Box 4303, Melbourne, VIC 3001.**

