

## Transfer money from my Income Account into a super account in Qantas Super

Use this form to transfer from an income policy in your Income Account into a super account in Qantas Super.

### Step 1 – Your personal details

First name	<input type="text"/>	Last name	<input type="text"/>
Date of birth	<input type="text" value="(DD/MM/YYYY)"/>		
Member number (Income Account)	Income policy number		
<input type="text"/>	<input type="text"/>		

### Step 2 – Specify a super account in Qantas Super

#### Which account are you transferring to?

(tick one)

**OPTION A:** Transfer my funds into an **existing** super account I hold in Qantas Super.

My super account member number is

- The amount transferred will be invested in the investment option/s that apply to your super account.
- Other details applicable on your existing super account, including: TFN, nomination of beneficiaries and personal contact details will be also apply to the amount you transfer.

**Note:** If you have not nominated a beneficiary on your existing super account or wish to change your nomination, you can make (or change) a nomination at any time by completing the relevant *Nominating your beneficiaries* form. This will not affect any nomination that applies to your Income Account.

**OR**

**OPTION B:** Transfer my funds into a **new** super account to be opened for me in Gateway.

- A new super account will be opened for you in Qantas Super's Gateway division (Retained Member) and the relevant fees and costs for that super account will apply. There is a minimum balance requirement of \$5,000 for your new super account.
- The amount transferred will be invested in your new super account based on the investment option/s that apply to the balance in your Income Account on the date of the transfer.
- Other details applicable to your Income Account, including: TFN, nomination of beneficiaries and personal contact details will also be applied to your new super account.

**Note:** If you have reversionary binding nomination on your Income Account, this will be treated as a lump sum binding nomination for your new super account. You can change your nomination at any time by completing the relevant *Nominating your beneficiaries* form for your new super account. This will not affect any nomination that applies to your Income Account.

- You will not be eligible for any automatic insurance cover provided under Basic Cover.

### Step 3 – Confirm your transfer amount

How much would you like to transfer from the income policy (nominated in Step 1) in your Income Account?\*

(tick one)

**Option 1.** Specify the amount you want to transfer

\$

**OR**

**Option 2.** Specify the amount you want to keep in your nominated income policy and we'll transfer the remainder.

\$

**OR**

**Option 3.** Transfer the total balance of the nominated income policy in your Income Account.

**\*Note:** a minimum transfer of \$5,000 is required to commence a new super account in Gateway.

### Step 4 – Member declaration

**By signing this form:**

- I acknowledge that I have read and understood this form and received all information I require in order to exercise the choices I have made on this form;
- I accept that I will be bound by the provisions of the Trust Deed and Rules which govern the operation of Qantas Super;
- I understand that my personal information will be used by Qantas Super to provide and manage my super. For this purpose, my personal information may pass between the Trustee of Qantas Super and its administrator, professional advisers, insurers, government bodies, and other parties as required, including the Trustee of any other super fund that my super is transferred to; and
- I consent to the handling of my personal information in the above manner. I understand that I can access my information by writing to the Qantas Super Privacy Officer at the address below.

**Your signature**

**Date**

**Return your completed form by:**

- Emailing [QantasSuperadmin@mercero.com](mailto:QantasSuperadmin@mercero.com); or
- Posting to: Qantas Super, GPO Box 4303, Melbourne, VIC

**Note:** If you'd like money transferred out of your Income Account before 30 June 2017, your form must be received by us **no later than 5pm on 26 June 2017**. Requests received after this date will be processed after 30 June 2017.