

GPO Box 4303 Melbourne VIC 3001 Australia

Qantas Super Helpline

1300 362 967 (within Australia) +61 3 8687 1866 (outside Australia) Fax 03 9245 5827

www.gantassuper.com.au

Transfer money from my Income Account into a super account in Qantas Super

Use this form to transfer from an income policy in your Income Account into a super account in Qantas Super.

Step 1 – Your personal details			
First name		Last name	
Date of birth	h (DD/MM/YYYY)		
Member number (Income Account)		Income policy number	
Step 2 – Specify a super account in Qantas Super			
Which account are you transferring to? (tick one)			
OPTION A: Transfer my funds into an existing super account I hold in Qantas Super.			
My :	super account member number is		
 The amount transferred will be invested in the investment option/s that apply to your super account. 			
 Other details applicable on your existing super account, including: TFN, nomination of beneficiaries and personal contact details will be also apply to the amount you transfer. 			
	Note: If you have not nominated a beneficiary on your existing super account or wish to change your nomination, you can make (or change) a nomination at any time by completing the relevant <i>Nominating your beneficiaries</i> form. This will not affect any nomination that applies to your Income Account.		
OR .			
OPTION B: Transfer my funds into a new super account to be opened for me in Gateway.			
 A new super account will be opened for you in Qantas Super's Gateway division (Retained Member) and the relevant fees and costs for that super account will apply. There is a minimum balance requirement of \$5,000 for your new super account. 			
•	The amount transferred will be invested in your new super account based on the investment option/s that apply to the balance in your Income Account on the date of the transfer.		
•	Other details applicable to your Income Acc details will also be applied to your new super	count, including: TFN, nomination of beneficiaries and personal contact er account.	
	binding nomination for your new super acc	mination on your Income Account, this will be treated as a lump sum count. You can change your nomination at any time by completing s form for your new super account. This will not affect any ecount.	
•	You will not be eligible for any automatic ins	surance cover provided under Basic Cover.	

The information in this document is of a general nature and has been prepared without taking account of your objectives, financial situation or needs. Before acting on any of this information, you should consider its appropriateness having regard to those factors and seek financial advice from a licensed financial adviser. You should also obtain and consider a copy of the relevant Product Disclosure Statement and member disclosure documents, which are available at www.qantassuper.com.au or by calling 1300 362 967, before making a decision about Qantas Super. Issued by Qantas Superannuation Limited ABN 47 003 806 960 AFSL 288330 (Trustee) as trustee of the Qantas Superannuation Plan ABN 41 272 198 829 (Qantas Super or Plan)



Address

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Step 3 – Confirm your transfer amount				
How much would you like to transfer from the income policy (nominated in Step 1) in your Income Account?* (tick one)				
Option 1. Specify the amount you want to transfer	\$			
OR				
Option 2. Specify the amount you want to keep in your nominated income policy and we'll transfer the remainder.	\$			
Option 3. Transfer the total balance of the nominated income policy in your Income Account.				
*Note: a minimum transfer of \$5,000 is required to commence a new super account in Gateway.				
Step 4 - Member declaration				
By signing this form: I acknowledge that I have read and understood this form and received all information I require in order to exercise the choices I have made on this form; I accept that I will be bound by the provisions of the Trust Deed and Rules which govern the operation of Qantas Super; I understand that my personal information will be used by Qantas Super to provide and manage my super. For this purpose, my personal information may pass between the Trustee of Qantas Super and its administrator, professional advisers, insurers, government bodies, and other parties as required, including the Trustee of any other super fund that my super is transferred to; and I consent to the handling of my personal information in the above manner. I understand that I can access my information by writing to the Qantas Super Privacy Officer at the address below. Your signature				
Return your completed form by:				
Emailing QantasSuperadmin@mercer.com; or				
■ Posting to: Qantas Super, GPO Box 4303, Melbourne, VIC				
Note: If you'd like money transferred out of your Income Account before 30 June 2017, your form must be received by us no later than 5pm on 26 June 2017. Requests received after this date will be processed after 30 June 2017.				

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