# Make a reversionary binding beneficiary nomination (for income accounts only)



Completing this form ensures your super goes to the right people. If you don't nominate any beneficiaries, your money will be distributed according to Qantas Super's rules and Australian superannuation law. You can make a non-binding beneficiary nomination by logging into your account online.

Please complete all sections in BLOCK letters using a black or blue pen. Only original copies will be accepted. Do NOT use liquid paper or whiteout. All corrections must be initialled by you.

### What does 'reversionary' mean?

A 'reversionary' nomination means your beneficiary will continue to receive the income payments from your income account. This is different to a standard binding nomination, where your beneficiary receives your death benefit as a lump sum. There is a separate form for standard binding nominations.

Your reversionary beneficiary can choose to receive the balance of your income account as a lump sum withdrawal if they prefer.

1 Your details		
Given name/s	Surname	Member number

## Who can I nominate?

You can only nominate one person and they must be either your spouse or a child who is dependent on you.



#### **Spouse**

Includes married, de facto, and same sex



#### Children

If you nominate a child they must be:

- under the age of 18; or
- · financially dependent and under the age of 25; or
- qualify because of a disability.

Please nominate who you want your super benefits paid to in the event of your death.

Full name of beneficiary	Relationship (select one)	Date of birth (DD/MM/YYYY)
	Spouse/defacto Child	

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# How can I make sure my loved ones are protected?

## Can I leave my super to friends, nondependent family members or charity?

Yes. But only by nominating your legal personal representative on a standard binding beneficiary form so that your super is paid in accordance with your will. You can only nominate your spouse or dependent child as your reversionary beneficiary.

#### What happens if I don't nominate anyone?

If you die without nominating a beneficiary, Qantas Super will distribute your money to a dependant or legal personal representative. Dependants are given priority and we will usually transfer funds to your estate if there is no other option.

#### Can I change a nomination?

You can renew, cancel or make a new nomination at any time by filling out and submitting a new nomination. We recommend updating your nomination if your circumstances change, for example, marriage or divorce.

#### Who do I tell about my nominations?

It's a good idea to make sure your beneficiary knows your super fund account details to make the claim process easier.

# Do I need to update my binding nomination?

Reversionary binding nominations need to be updated every three years. We will remind you before the expiry of your nomination.

Valid nomination checklist
Please ensure: 🗹
All sections of the form have been completed
Your beneficiary is your spouse or child who qualifies as a dependent
You and your witnesses sign this form on the same day
Your beneficiary is not one of your witnesses
You send your form to Qantas Super

(vour nomination will not be valid until

we receive it)



Your declaration Make sure you and your witnesses sign this form on the same day

By signing below, I confirm:

- I have read and understood the important information in this form
   I understand this binding nomination is only effective when received
- I signed this form in the presence of two witnesses over 18 years of age on the same day
- My nominated beneficiary is not a witness

- I understand this binding nomination is only effective when received and accepted by Qantas Super
- I understand this nomination expires three years from the date of signing this form

Name (print full name)	Signature	Date (DD/MM/YY)

# Witness declaration Witnesses must sign this form on the same date as the member or the nominations will be invalid

• I am over 18 years of age;

I declare:

• I am not the nominated beneficiary on this form;

• This form was signed and dated in my presence.

Witness 1 (print full name)	Witness signature	Date (DD/MM/YY)
Witness 2 (print full name)	Witness signature	Date (DD/MM/YY)

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# Return form



Please mail this form to: Qantas Super GPO Box 4303 Melbourne VIC 3001

## We're here to help



If you are unsure whether your nomination is valid or need help completing this form please call us:

1300 362 967

The Trustee respects the privacy of your personal information and is committed to complying with the Australian Privacy Principles in the Privacy Act 1988 (Cth). Our Privacy Policy sets out our approach to the management of personal information. Subject to the Privacy Act 1998 (Cth), you can have access to and seek correction of your personal information. Our Privacy Policy contains information about how you can access and seek correction of your personal information, how you may complain about a breach of your privacy and other important information about how your personal information is collected, used and disclosed. Our Privacy Policy is available at www.qantassuper.com.au or you can obtain a copy by contacting us on 1300 362 967.